

**2022 Summer Meeting Agenda  
MDT**

| Mountain Time             | Topic  | Presenter      |
|---------------------------|--|----------------|
| <b>Wednesday, July 27</b> |  |                |
| 10:00                     | <i>Board Meeting</i>   |                |
| 11:45                     | <i>Lunch</i>   |                |
| 12:50-1:00                | <i>Registration and access</i>                                     |                |
| 1:00-1:50                 | Federal Ethics   | Miller         |
| 1:50-2:40                 | Agricultural and Natural Resource Tax Issues                       | Bouchard       |
| <b>Thursday, July 28</b>  |  |                |
| 7:00                      | <i>Breakfast</i>   |                |
| 7:50-8:00                 | <i>Registration and access</i>                                     |                |
| 8:00-8:50                 | Business Entity Tax Issues   | Hourani        |
| 8:50-9:40                 | Business Tax Issues  | Meyers         |
| 9:40-10:00                | <i>Break</i>   |                |
| 10:00-10:50               | Individual Income Tax Issues                                       | van der Hoeven |
| 10:50-11:00               | <i>Break</i>   |                |
| 11:00-11:50               | IRS Issues   | Ugorowski      |
| 12:00-1:00                | <i>Lunch</i>   |                |
| 1:00-1:50                 | Tax Practice and Procedure   | Wofford        |
| 5:00                      | <i>Drinks/dinner at Lori's office – 100 Central Ave., Ste. 203</i> |                |
| <b>Friday, July 29</b>    |  |                |
| 7:00                      | <i>Breakfast</i>   |                |
| 7:40-8:00                 | <i>Registration and access</i>                                     |                |
| 8:00-8:50                 | Partnership Tax Issues   | Bouchard       |
| 8:50-9:00                 | <i>Break</i>   |                |
| 9:00-9:50                 | Trusts and Estates   | Hourani        |
| 10:00-10:20               | Workshop on Creating Power Point Slides                            | Van Eerden     |
| 12:00                     | <i>Lunch</i>   |                |
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