

2022 Summer Meeting Agenda – Updated July 20, 2022
All times MDT

Mountain Time	Topic	Presenter
Wednesday, July 27		
8:00	<i>Breakfast</i>	
9:00	<i>Board Meeting</i>	
11:45-12:50	<i>Lunch</i>	
12:50-1:00	<i>Registration and access</i>	
1:00-2:00	Federal Ethics – Chp.1	Miller
2:15-4:30	Agricultural and Natural Resource Tax Issues – Chp. 3	Bouchard
Thursday, July 28		
7:00	<i>Breakfast</i>	
7:50-8:00	<i>Registration and access</i>	
8:00-9:00	Business Entity Tax Issues – Chp. 5	Hourani
9:00-10:15	Business Tax Issues – Chp. 4	Meyers
10:15-10:30	<i>Break</i>	
10:30-noon	Individual Income Tax Issues – Chp. 9	van der Hoeven
12:00-1:00	<i>Lunch</i>	
1:00-2:30	IRS Issues – Chp. 6	Ugorowski
2:30-2:45	<i>Break</i>	
2:45-4:30	Tax Practice and Procedure – Chp. 8	Wofford
5:00	<i>Drinks/dinner at Lori's office – 100 Central Ave., Ste. 203</i>	
Friday, July 29		
7:00	<i>Breakfast</i>	
7:40-8:00	<i>Registration and access</i>	
8:00-9:15	Partnership Tax Issues – Chp. 7	Bouchard
9:15-10:30	Trusts and Estates – Chp. 2	
10:30-10:45	<i>Break</i>	Hourani
10:45-12:00	Workshop on Creating Power Point Slides	Van Eerden
12:00	<i>Lunch</i>	

You are invited to a Zoom meeting July 27-29, 2022. Link to register in advance:
<https://us06web.zoom.us/meeting/register/tZEKdeigrTwiGd0MTI9r7vV6rISrvJytkUMu> After registering, you will receive a confirmation email containing information about joining the meeting.

IRS continuing education hours will be provided for this meeting. Please send Connie your PTIN if you want your hours submitted to the IRS.

Everyone is also invited to attend the Board meeting.

Time: Jul 27, 2022 9:00 AM Mountain Time (US and Canada) ***New time***

Join Zoom Board Meeting:

<https://us06web.zoom.us/j/83586564851?pwd=Z1Y5YzhteWJpTG1XVFBxcWE3dVFrQT09>